

Lintes Technology Co., Ltd. (Code : 6715)
2022 Q1 Investor Conference

Date : June 10, 2022

LINTES

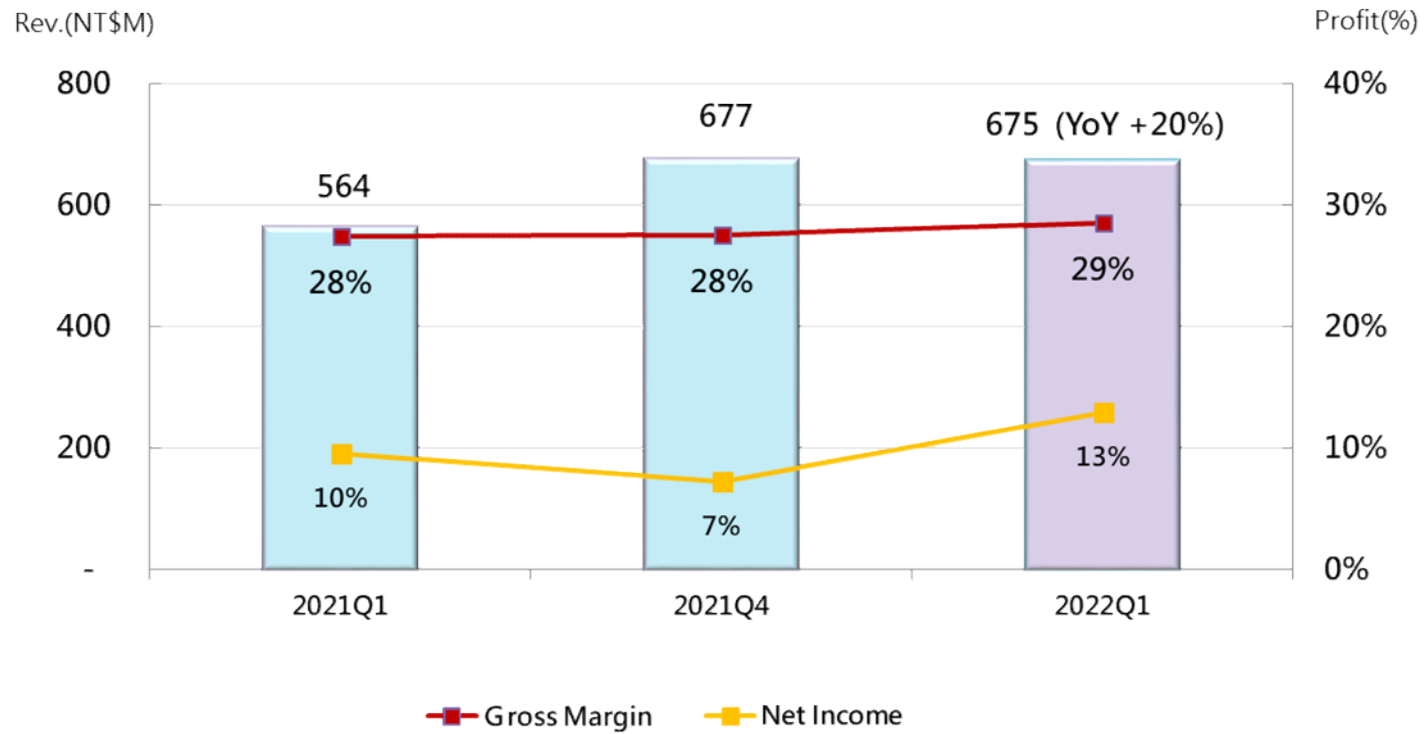
Safe Harbor Statement

- The information contained in this presentation, including all forward-looking statements, is subject to change without notice, whether as a result of new information, future events or otherwise, and Lintes Technology Co., Ltd. (the “Company”) undertakes no obligation to update or revise the information contained in this presentation.
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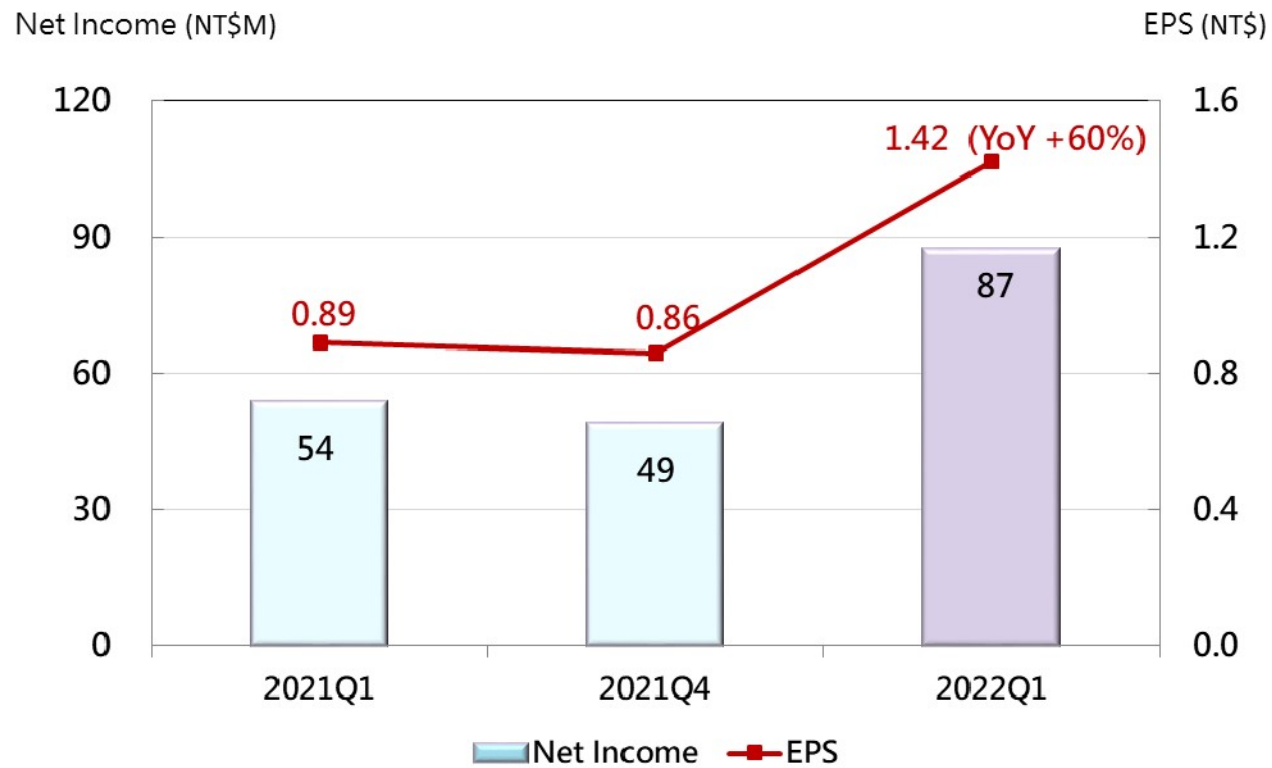
2022 Q1 Financial Highlights



Consolidated Revenue



Consolidated Net Income and EPS



Consolidated Balance Sheet

| (in NT\$M) | 2022/3/31 | | 2021/12/31 | | 2021/3/31 | |
|-------------------------------|---------------------|-------------------|---------------------|-------------------|---------------------|-------------------|
| | AMT | % | AMT | % | AMT | % |
| Cash and cash equivalent | 1,277 | 34 | 655 | 21 | 581 | 19 |
| Accounts receivable | 940 | 25 | 987 | 32 | 1,000 | 33 |
| Inventory | 666 | 18 | 662 | 21 | 631 | 21 |
| Current assets | 2,946 | 79 | 2,345 | 75 | 2,279 | 76 |
| Property, plant and equipment | 630 | 17 | 630 | 20 | 584 | 19 |
| Non-current assets | 782 | 21 | 779 | 25 | 736 | 24 |
| <i>Total assets</i> | <i>3,728</i> | <i>100</i> | <i>3,124</i> | <i>100</i> | <i>3,014</i> | <i>100</i> |
| Short term loan | 115 | 3 | 316 | 10 | 29 | 1 |
| Accounts payable | 474 | 13 | 469 | 15 | 644 | 21 |
| Current liability | 1,013 | 27 | 1,192 | 38 | 1,087 | 36 |
| Convertible bond payable | 290 | 8 | - | - | - | - |
| Non-current liability | 392 | 11 | 103 | 3 | 83 | 3 |
| <i>Total liability</i> | <i>1,405</i> | <i>38</i> | <i>1,295</i> | <i>41</i> | <i>1,171</i> | <i>39</i> |
| <i>Total equity</i> | <i>2,323</i> | <i>62</i> | <i>1,829</i> | <i>63</i> | <i>1,844</i> | <i>61</i> |

- Solid financial structure: Debt ratio and book value per share are 38% and NT\$36 respectively
- NT\$676M fund raising from convertible bonds and re-cap issuance in Q1 FY22

Consolidated Cash Flow Statement

| (in NT\$M) | Q1 FY22 | Q4 FY21 | Q1 FY21 |
|---|---------------------|-------------------|-------------------|
| Beginning cash balance | 655 | 534 | 792 |
| Net income before tax | 112 | 63 | 67 |
| Depreciation & amortization | 34 | 34 | 32 |
| Working capital | 82 | 41 | (92) |
| Operating activities inflow (outflow) | 203 | 51 | (15) |
| Capex for plant | 0 | (37) | (194) |
| Capex for equipment | (35) | (23) | (25) |
| Investing activities inflow (outflow) | (40) | (60) | (219) |
| Bank loan | (212) | 132 | 22 |
| Fund raising | 676 | 0 | 0 |
| Financing activities inflow (outflow) | 464 | 132 | 22 |
| <i>Financing activities inflow (outflow)</i> | <i>1,277</i> | <i>655</i> | <i>581</i> |

- Operating cash inflow contributed by profitable continuously and health cash conversion cycle
- NT\$676M fund raising to support the working capital and repay the bank loans in Q1 FY22