

Lintes Technology Co., Ltd. (Code : 6715)

2022 Q3 Investor Conference

Date : December 9, 2022

LINTES

Safe Harbor Statement

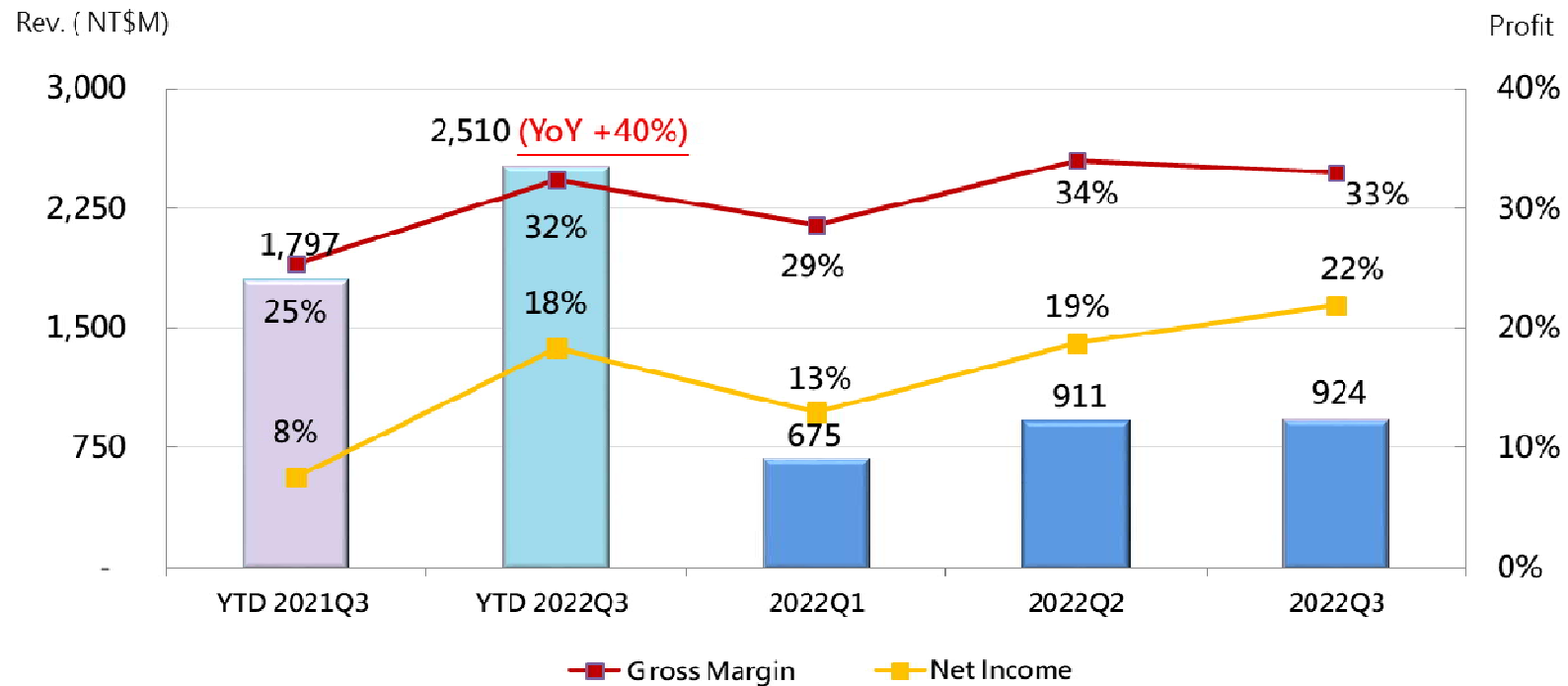
- The information contained in this presentation, including all forward-looking statements, is subject to change without notice, whether as a result of new information, future events or otherwise, and Lintes Technology Co., Ltd. (the “Company”) undertakes no obligation to update or revise the information contained in this presentation.
- Investors are cautioned not to place undue reliance on these forward-looking statements, which are made as of the date of this presentation, and we assume no obligation to update or revise any forward-looking statements.

2022 Q3 Financial Highlights

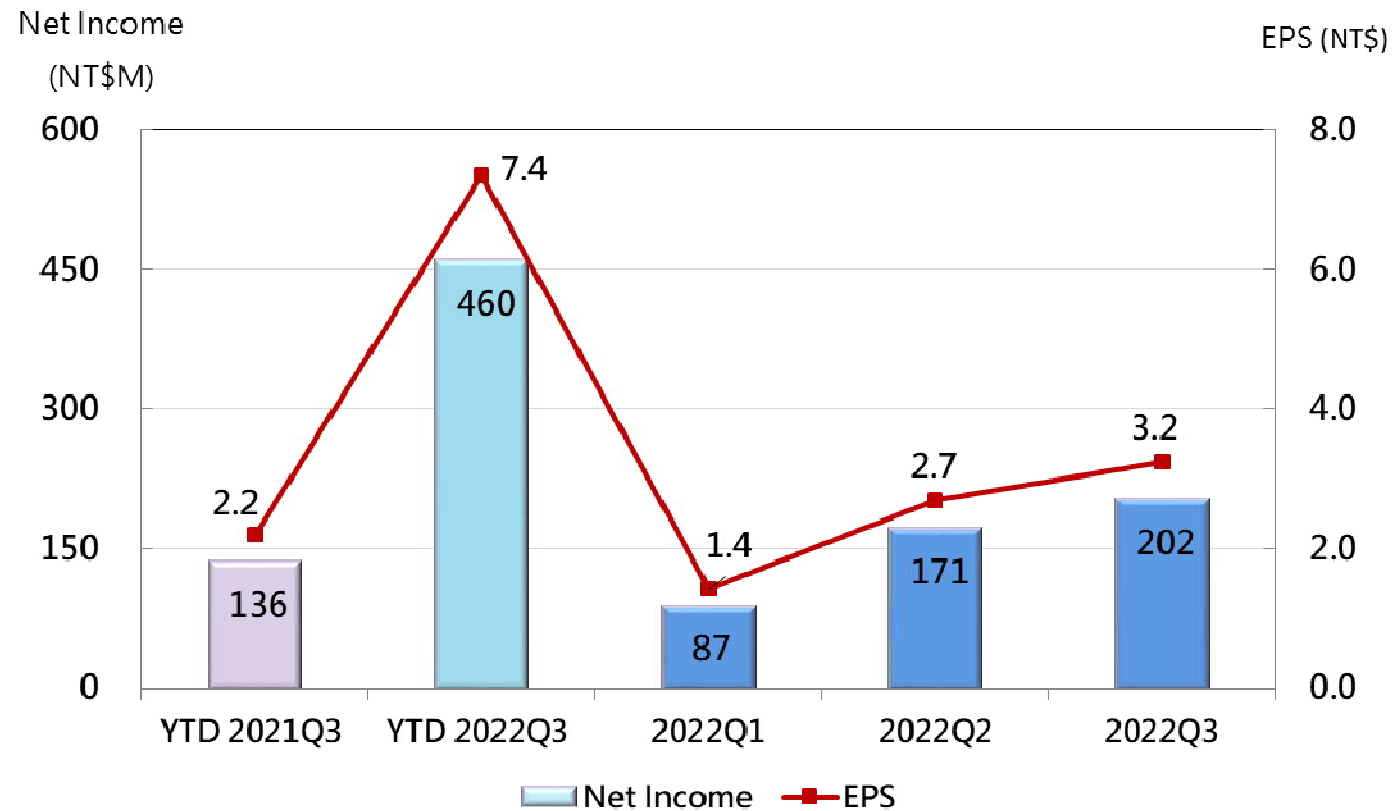
A graphic element on the right side of the slide. It features a large red diamond shape tilted at an angle, with the word "LINTES" written in white capital letters across it. The background consists of overlapping geometric shapes in shades of gray and red.

LINTES

Consolidated Revenue



Consolidated Net Income and EPS



Consolidated Balance Sheet

(in NT\$M)	2021/9/30		2021/12/31		2022/9/30	
	AMT	%	AMT	%	AMT	%
Cash and cash equivalent	534	18	655	21	1,002	24
Accounts receivable	950	31	969	31	1,384	33
Inventory	722	24	662	21	695	17
Current assets	2,293	76	2,345	75	3,137	75
Property, plant and equipment	591	20	630	20	783	19
Non-current assets	738	24	779	25	1,032	25
Total assets	3,031	100	3,124	100	4,169	100
Short term loan	209	7	316	10	137	3
Accounts payable	452	15	430	14	590	14
Current liability	1,179	39	1,192	38	1,163	28
Convertible bond payable	-	-	-	-	133	3
Non-current liability	75	2	103	3	269	6
Total liability	1,255	41	1,295	41	1,432	34
Total equity	1,777	59	1,829	59	2,737	66

- Solid financial structure: Debt ratio and book value per share are 34% and NT\$44 respectively
- NT\$681M fund raising from convertible bonds and re-cap issuance in Q1 FY22

Consolidated Cash Flow Statement

(in NT\$M)	Q3 FY22	Q3 FY22
Beginning cash balance	792	655
Net income before tax	171	634
Depreciation & amortization	98	103
Working capital	(292)	(169)
Operating activities inflow (outflow)	9	345
Capex for plant and equipment	(220)	(214)
Investing activities inflow (outflow)	(308)	(349)
Bank loan	201	(192)
Fund raising	0	681
Dividend	(146)	(113)
Financing activities inflow (outflow)	37	356
<i>Financing activities inflow (outflow)</i>	<i>534</i>	<i>1,002</i>

- Operating cash inflow contributed by profitable continuously and health cash conversion cycle
- NT\$681M fund raising to support the working capital and repay the bank loans in Q1 FY22